

TARIFE WEBINAR APRIL 29, 2:00 PM

Speaker: Steve Lagomarsino President of TRC Electronics

POWER SUPPLY IMPORT TARIFFS APRIL 29, 2025 BY COO

CHINA	MEXICO/CANADA	REMAINING COUNTRIES	
170%	25%	10%	
 Section 301 	 International 	Reciprocal Tariff	
 International 	Emergency	Until 12:01 a.m. eastern	
Emergency	Economic Powers	daylight time on July 9,	
Economic Powers	Act (IEEPA)	2025	
Act (IEEPA)			
 Reciprocal Tariff 			

POWER SUPPLIES TARIFF TIMELINE

• July 2018

Section 301 Tariffs = 25%

USTR China Section 301-Tariff Actions

• February 1st, 2025

10% additional IEEPA Tariff on China products and 10% on Canada & Mexico Total China Import Tariff = 35%

February 1st Executive Order

• March 3rd, 2025

Additional 10% IEEPA Tariff on China products and imposed 25% Tariff on Canada & Mexico

Total China Import Tariff = 45%

March 3rd Executive Order

• April 2nd, 2025 Liberation Day

34% Reciprocal Tariff added to China products as well as varying tariffs on other countries

Total China Import Tariff = 79%

April 2nd, Executive Order

POWER SUPPLIES TARIFF TIMELINE

• April 7th, 2025

US retaliation in response to China's retaliatory tariffs by increasing Reciprocal Tariff an additional 50%

Total China Import Tariff = 129%

April 8th Executive Order

• April 9th, 2025

President Trump 90 day temporary 10% tariffs on all countries (except Canada, China & Mexico)

Increases the China Reciprocal tariff from 84% to 125%

Total China Import Tariff = 170%

April 9th Executive Order

HTS CODES FOR POWER SUPPLIES

3504.40.95		Other	
		Rectifiers and rectifying apparatus:	
		Power supplies:	
	10	With a power output not exceeding	
		50 W	No.
	20	With a power output exceeding 50 W but	
		not exceeding 150 W	No.
	30	With a power output exceeding 150 W but	
		not exceeding 500 W	No.
	40	Other	No.
	50	Other	No.
	70	Inverters	No.
	80	Other	No.

The Harmonized Tariff Schedule of the United States (HTS)

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Supply Chain Disruption Risks from the Current Tariff Situation

- Severe Drop in Cargo Shipments: Cargo shipments from China to the US have plummeted by up to 60% since the tariff increases.
- Freight Industry Capacity Cuts: About 80 sailings were canceled in April 60% more than during the Covid pandemic making supply recovery harder and slower.
- Potential for "Covid-like" Disruptions: Expect significant supply chain bottlenecks, material shortages, and operational slowdowns, similar to early pandemic disruptions.
- **Restarting Trade Will Be Problematic:** Freight capacity was cut to match lower demand; any surge in orders will overwhelm shipping networks, causing delays and cost spikes.
- **Longer-Term Risk Than Covid:** Unlike Covid, where supply chains eventually rebounded, the current tariff situation could cause longer-lasting disruptions without a clear resolution timeline.



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