



# TARIFF WEBINAR

AUGUST 14th, 2025  
2:00 PM ET

Speaker: Steve Lagomarsino  
**President of TRC Electronics**

# Latest Tariff News

- **Tariff Truce with China Extended:** President Trump has extended the U.S.–China tariff truce for 90 more days, now running until November 10, 2025. This postpones planned tariff escalations, keeping Chinese import tariffs capped at 55%.
- **New Tariffs (August 7th, 2025):** New tariffs took effect on August 7, 2025, imposing a minimum 15% on most imports, with some countries facing up to 40%, and proposed tariffs soaring to 100% on semiconductors and 40% on transshipments.
- **Judicial Pushback on Tariff Authority:** Federal courts continue to challenge the legality of the IEEPA Tariffs

# Types of Tariffs

- **Section 301 – Trade Act of 1974**  
Authorizes the U.S. Trade Representative (USTR) to investigate and impose tariffs, quotas, or restrictions on specific imports.
- **Section 232 – Trade Expansion Act of 1962**  
Addresses imports that threaten U.S. national security (broadly interpreted).
- **IEEPA – International Emergency Economic Powers Act (1977)**  
Gives the President power to regulate trade during a declared national emergency involving a foreign threat.
  - President Trump issuing “Reciprocal Tariffs” invoking IEEPA authority  
The idea that the U.S. should match other countries' tariff rates  
“dollar-for-dollar” or percentage-for-percentage.

# POWER SUPPLY IMPORT TARIFFS

As of August 12th, 2025 BY  
COO

## CHINA

**55%**

- Section 301 **(25%)**
- International Emergency Economic Powers Act (IEEPA) **(20%)**
- Reciprocal Tariff  
**125% → 10%** *Until 12:01 a.m. Eastern Daylight Time on November 10, 2025*

## MEXICO

**25%**

- International Emergency Economic Powers Act (IEEPA)

## CANADA

**35%**

- International Emergency Economic Powers Act (IEEPA)



# POWER SUPPLY IMPORT TARIFFS As of August 12th, 2025 BY COO REMAINING COUNTRIES

Afghanistan	15%	Brazil	10%	Republic of the Congo	15%	Ghana	15%	Japan	15%
Algeria	30%	Brunei	25%	Ecuador	15%	Guyana	15%	Jordan	15%
Angola	15%	Cambodia	19%	Equatorial Guinea	15%	Iceland	15%	Kazakhstan	25%
Bangladesh	20%	Cameroon	15%	EU: Goods with Column 1 Duty Rate[1] > 15%	0%	India***	25%	Laos	40%
Bolivia	15%	Chad	15%	EU: Goods with Column 1 Duty Rate < 15%	15% minus	Indonesia	19%	Lesotho	15%
Bosnia and Herzegovina	30%	Costa Rica	15%	Falkland Islands	10%	Iraq	35%	Libya	30%
Botswana	15%	Côte d'Ivoire	15%	Fiji	15%	Israel	15%	Liechtenstein	15%
Madagascar	15%	Namibia	15%	Pakistan	19%	Switzerland	39%	Uganda	15%
Malawi	15%	Nauru	15%	Papua New Guinea	15%	Syria	41%	United Kingdom	10%
Malaysia	19%	New Zealand	15%	Philippines	19%	Taiwan	20%	Vanuatu	15%
Mauritius	15%	Nicaragua	18%	Serbia	35%	Thailand	19%	Venezuela	15%
Moldova	25%	Nigeria	15%	South Africa	30%	Trinidad and Tobago	15%	Vietnam	20%
Mozambique	15%	North Macedonia	15%	South Korea	15%	Tunisia	25%	Zambia	15%
Myanmar (Burma)	40%	Norway	15%	Sri Lanka	20%	Turkey	15%	Zimbabwe	15%

\*\*\* Additional Tariff on India: On August 6, 2025, President Trump announced an additional 25% tariff, which will take effect on August 27, 2025

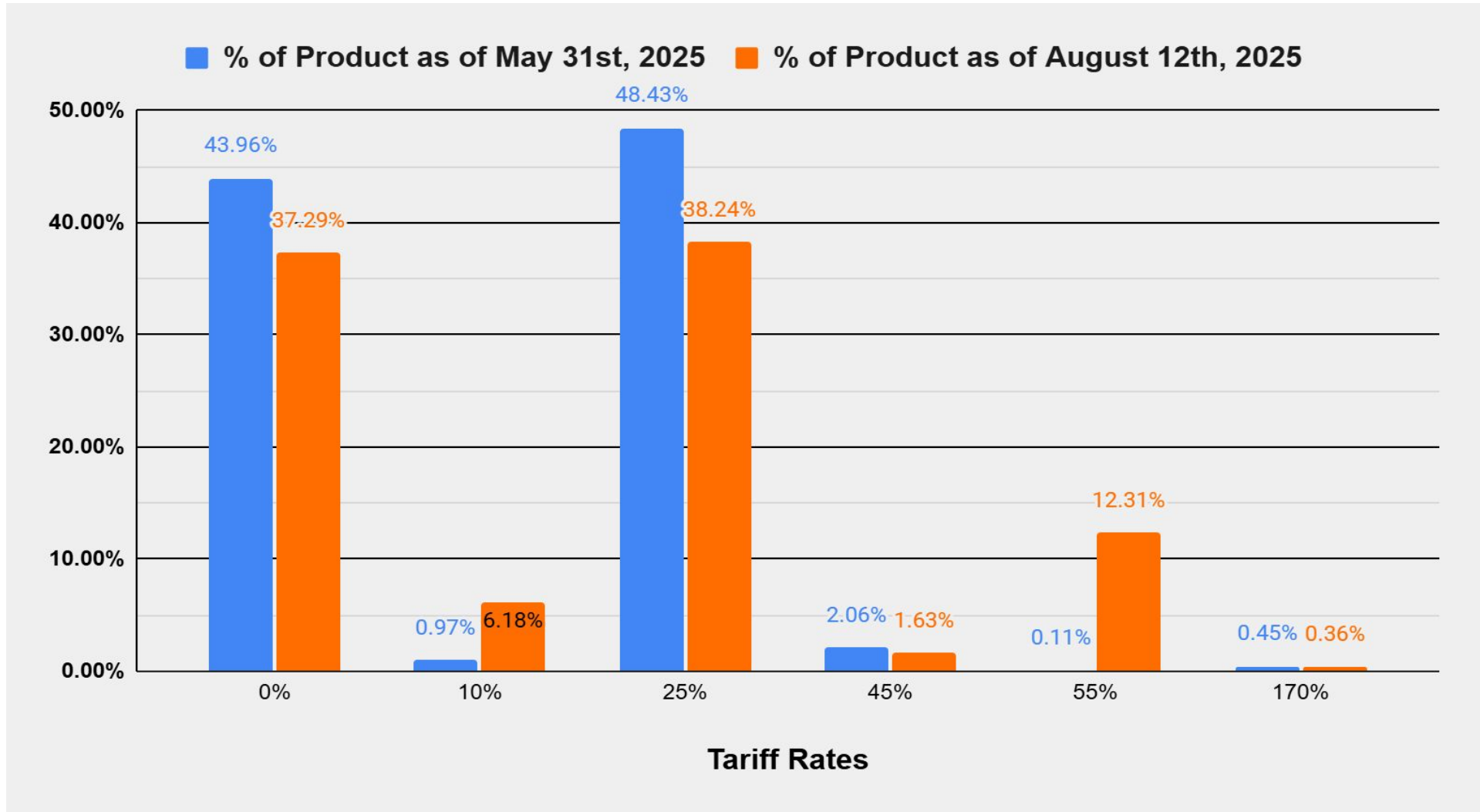
# China Tariff Stacking

Until November 10, 2025 at 12:01 a.m

**25%** Section 301 + **20%** IEEPA + **10%** Reciprocal = **55%**

- *Tariff during this period is determined by date it is entered into the country*

# Product Allocation Across Tariff Rates



# STRATEGIC TAKEAWAYS

- **Supply Chain Inventory Transition**
  - Many suppliers are still fulfilling orders from pre-tariff stockpiles.
  - Prioritize partnerships with vendors who offer full tariff transparency on current inventory.
  - TRC provides batch-level visibility and charges tariffs based only on actual import cost..no unnecessary markups.
- **Advanced Manufacturing**
  - Unlike simpler manufacturing, advanced operations involving automation and high-precision systems can't be easily relocated. these are CapEx-heavy investments with long planning cycles.
  - Advanced manufacturing investments in automation typically require a 3–5 year runway to break even.

**CapEx:** *(Capital Expenditures) refers to the funds a business uses to acquire, upgrade, or maintain physical assets such as equipment, property, or technology, with the expectation of long-term value or productivity returns.*





# SECURE IN STOCK TARIFF PRICING BEFORE STOCK TARIFF PRICES SURGE

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